

iSignthis' strategic investment into NSX Limited

- iSignthis (ASX: ISX) has taken a strategic investment in NSX Limited (ASX: NSX) via a \$4.2 million private placement, for a 12.96% interest in NSX at \$0.145 per share.
- Subject to NSX shareholder approval, NSX will raise a further \$3.8-\$5.8 million at \$0.145 per share, of which ISX has the option to subscribe to an additional amount, taking its shareholding to 19.9%.
- NSX to focus on becoming Australia's true digital and digitised asset exchange and an Australian Stock Exchange ("ASX") rival.

Melbourne, 20th February 2020: iSignthis Ltd (ASX: ISX | DE: TA8) ("ISX" or "the Company") is pleased to announce that the Company has taken a 12.96% strategic investment in NSX Limited (ASX: NSX) via a \$4.2 million placement at \$0.145 per share, based on the NSX three (3) month Volume Weighted Average Price ("VWAP").

NSX will seek shareholder approval to raise an additional \$3.8-\$5.8 million of which ISX has the option to subscribe for an additional allocation, for up to a 19.9% final stake in NSX.

NSX operates the National Stock Exchange of Australia ("NSXA"), an Australian Market Licensee. Under this license, NSX provides a stock exchange facility for the listing of equity securities, corporate debt and investment scheme units. The NSXA is supervised by the Australian Securities & Investments Commission ("ASIC").

ISX Managing Director and CEO John Karantzis said: "We are delighted to be a strategic shareholder in the NSX, which operates NSXA, Australia's second-largest Tier 1 market operator. We are excited to be working together with NSX to develop a platform that will significantly increase NSXA's attractiveness to the broking and investment banking community, as well as private organisations that intend to go public via IPO. With this investment and iSignthis' technology platforms, we have the capability to develop an Australian version of Nasdaq, and become a competitive alternative to the ASX".

The NSX will focus on becoming Australia's first true digital and digitised asset exchange. ISX and the NSX are working on a platform that will support NSXA's transformation to a globally competitive stock exchange. The platform will have the capability to offer a shorter settlement period than other domestic and global exchanges. Further information relating to this will be provided in a separate announcement.

iSignthis is also a joint venture participant of ClearPay Pty Ltd with the NSX Ltd. ClearPay will be Australia's open DLT based, multilateral, multicurrency Delivery versus Payment (DvP) platform, launching by early 2021.

See <http://www.clearpay.systems>

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